



NASSAU

ELECTRONIC CONTRACT DELIVERY

We're excited to announce Nassau's new **electronic annuity contract delivery**.

Follow these step-by-step instructions to help you confirm your client receives their final annuity contract quickly, securely, and easily.

Your client will have the option to agree to electronic contract delivery during the application process. They will need to complete the appropriate **Consent Form**, otherwise, the standard print/mail process will occur.



After the contract is issued and ready to be delivered, our New Business team will **send you an email** to securely access the contract and necessary delivery confirmation receipt documents digitally. A **second level of authentication** will be required to access this information through a unique passcode that will be sent through text or email. Email links expire after 48 hours.



Once you sign these documents electronically, an **email will trigger to the client** with the contract and confirmation of receipt. A **second level of authentication** will be required for the client to access this information through a unique passcode that will be sent through text or email. Email links expire after 48 hours.



After the client signs electronically, both **you and Nassau will be notified** via email, and the process is complete.



Have a question? Please reach out to our New Business team at 1-800-541-0171.

DISCLOSURE: For Producer Use Only. Not for distribution to the public. Annuities are issued by Nassau Life and Annuity Company (Hartford, CT) except in NY where annuities are issued by Nassau Life Insurance Company (East Greenbush, NY). In California, Nassau Life and Annuity Company does business as "Nassau Life and Annuity Insurance Company." Nassau Life and Annuity Company is not authorized to conduct business in MA, ME, MN and NY, but that is subject to change. Nassau Life and Annuity Company and Nassau Life Insurance Company are subsidiaries of Nassau Financial Group. The insurers are separate entities and each is responsible only for its own financial condition and contractual obligations.

BPD#40203

©2020 Nassau